

## Intake Form

### Referral Information

Referral Source: \_\_\_\_\_ Contact Person: \_\_\_\_\_  
 Telephone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ Date of Referral: \_\_\_\_\_  
 Anticipated Discharge Date: \_\_\_\_\_ Anticipated Start of Care Date: \_\_\_\_\_

### Patient Information

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Phone #: \_\_\_\_\_  
 SS#: \_\_\_\_\_ Address: \_\_\_\_\_  
 Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone#: \_\_\_\_\_  
 Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone#: \_\_\_\_\_  
 Primary Physician for Home Care: \_\_\_\_\_ Phone#: \_\_\_\_\_

### Payer Source Information

Medicare ID#: \_\_\_\_\_  
 Medicaid ID#: \_\_\_\_\_  
 Private Insurance:  
 Company Name: \_\_\_\_\_ Phone#: \_\_\_\_\_  
 ID#: \_\_\_\_\_ Group#: \_\_\_\_\_  
 Private Pay: \_\_\_\_\_ Comment: \_\_\_\_\_

### Projected Needs/Primary Diagnosis

- Skilled Nursing
- Physical Therapy
- Occupational Therapy
- Speech Therapy
- Home Health Aide
- Medical Social Worker

**Medicare ONLY:**

Has patient had a Face To Face visit with the Physician NP, or PA related to the primary reason for home care in the last 90 days?

YES - Get Copy

No - Execute

Physician Documentation of Face to Face Encounter form

Primary Diagnosis: \_\_\_\_\_ Secondary Diagnosis: \_\_\_\_\_

Physician Signature (if order for referral): \_\_\_\_\_ Date: \_\_\_\_\_